

DISCLOSURE OF INFORMATION TO SHAREHOLDERS OF PT MERDEKA COPPER GOLD TBK. (“COMPANY”)

THIS DISCLOSURE OF INFORMATION TO SHAREHOLDERS IS PROVIDED BY THE COMPANY IN COMPLIANCE WITH THE PROVISIONS OF FINANCIAL SERVICE AUTHORITY (“OJK”) REGULATION NO. 17/POJK.04/2020 ON MATERIAL TRANSACTION AND CHANGE OF BUSINESS ACTIVITY (“OJK REGULATION 17/2020”) AND OJK REGULATION NO. 42/POJK.04/2020 ON AFFILIATED AND CONFLICT OF INTEREST TRANSACTIONS (“OJK REGULATION 42/2020”), SPECIFICALLY FOR THE GUARANTEE PROVIDED BY THE COMPANY.

THE BOARD OF COMMISSIONERS AND BOARD OF DIRECTORS OF THE COMPANY STATED THAT THE TRANSACTION IS A MATERIAL TRANSACTION WITH A TRANSACTION VALUE OF MORE THAN 20% BUT LESS THAN 50% OF THE EQUITY OF THE COMPANY AND IS CONSIDERED AS AN EXEMPTED MATERIAL TRANSACTION IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 11 OJK REGULATION 17/2020 AND THEREFORE, ONLY NEEDS TO FULFILL THE PROVISIONS AS REGULATED UNDER ARTICLE 6 PARAGRAPH (1) LETTER (b) AND LETTER (c) OF OJK REGULATION 17/2020.

THE INFORMATION STATED IN THIS DISCLOSURE OF INFORMATION MUST BE READ AND CONSIDERED BY THE SHAREHOLDERS OF THE COMPANY.

IF YOU HAVE ANY DIFFICULTY IN UNDERSTANDING THE INFORMATION STATED IN THIS DISCLOSURE OF INFORMATION, PLEASE CONSULT WITH YOUR LEGAL ADVISOR, PUBLIC ACCOUNTANT, FINANCIAL ADVISOR, OR OTHER PROFESSIONALS.

THE BOARD OF DIRECTORS OF THE COMPANY PROVIDES THE INFORMATION STATED IN THIS DISCLOSURE OF INFORMATION FOR THE PURPOSE OF PROVIDING COMPLETE INFORMATION AND DESCRIPTION REGARDING THE TRANSACTION TO THE SHAREHOLDERS OF THE COMPANY AS PART OF THE COMPLIANCE OF THE COMPANY TO OJK REGULATION 17/2020 AND OJK REGULATION 42/2020.

THE BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS OF THE COMPANY, SEVERALLY AND JOINTLY, ARE FULLY RESPONSIBLE FOR THE ACCURACY AND COMPLETENESS OF THE INFORMATION STATED IN THIS DISCLOSURE OF INFORMATION. THE BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS OF THE COMPANY DECLARE THAT THE INFORMATION IN THIS DISCLOSURE OF INFORMATION IS COMPLETE AND AFTER GIVING DUE AND CAREFUL EXAMINATION, EMPHASIZE THAT THE INFORMATION IN THIS DISCLOSURE OF INFORMATION IS CORRECT AND THAT THERE ARE NO MATERIAL AND RELEVANT FACTS OMITTED WHICH CAN CAUSE THE INFORMATION STATED HEREIN TO BE UNTRUE AND/OR MISLEADING.



Business Activities

Mining of gold, silver, copper and other associated minerals and mining services through its subsidiaries

Domiciled in South Jakarta, DKI Jakarta, Indonesia

Head Office

The Convergence Indonesia, 20th Floor
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Website: www.merdekacoppergold.com

This Disclosure of Information
is issued in Jakarta on June 14, 2021

DEFINITIONS AND ABBREVIATIONS

Subordination Deed means Subordination Deed dated June 10, 2021, between the Company, BSI and the Security Agent.

BSI means PT Bumi Suksesindo, a limited liability company duly established pursuant to the laws of the Republic of Indonesia, domiciled in South Jakarta.

MOLHR means the Ministry of Law and Human Rights of the Republic of Indonesia.

Disclosure of Information means this Disclosure of Information to the Shareholders of the Company in compliance to the provisions of OJK Regulation 17/2020.

Consolidated Financial Statements of the Company means the Consolidated Financial Statements of the Company as of December 31, 2020 for the year ended on that date which has been audited by a Public Accountant.

Minister means the Minister of Law and Human Rights of the Republic of Indonesia.

OJK means the Financial Services Authority, an independent institution whose duties and authorities covers regulatory, supervisory, inspection, and investigation within the capital markets sector, insurance, pension funds, financial institutions, and other financial service bodies, as stipulated in Law No. 21 of 2011 dated November 22, 2011.

Finance Documents means:

- i. an ISDA Master Agreement with its definitions, schedules, confirmation agreement, transaction supplements and any other agreements or documents related thereto or other agreement forming part thereof (including in respect of the USD100,000,000 Secured Bullion Forward Hedge and Financing Transaction or Treasury Transactions (as defined in the Common Terms Agreement) ("**Prepayment Facility**"), dated 10 June 2021 entered into by BSI as the borrower with ING Bank N.V. (as the "**Original Hedge Counterparty**");
- ii. a Revolving Credit Facility Agreement in the amount of USD10,000,000 (with an accordion option of up to USD40,000,000) dated 10 June 2021 made by, among others, (i) BSI; (ii) ING Bank N.V., Singapore Branch (as "**Arranger**" and "**Original Lenders**"); (iii) The Hongkong and Shanghai Banking Corporation Limited (as "**Facility Agent**"); (iv) PT Bank HSBC Indonesia (as the "**Security Agent**"), pursuant to which the Original Lenders will make available a revolving credit facility to BSI in the aggregate principal amount of up to USD50,000,000 (Fifty Million United States Dollars) ("**RCF Facility**"); and
- iii. a common terms agreement (the "**Common Terms Agreement**") dated 10 June 2021 made by, among others, (i) BSI, (ii) ING Bank N.V., Singapore Branch as the Arranger and the Original Lender upon accession, (iii) the Original Hedge Counterparty, (iv) the Agent and (v) the Security Agent, pursuant to which the parties to the Common Terms Agreement agree to share the security provided by BSI and the Company to the Original Lenders and the Original Hedge Counterparty, including other transaction security as defined in the Common Terms Agreement.

Fiducia Security Agreement means the Fiducia Security Agreement dated June 10, 2021 between the Company as the Grantor and the Security Agent as the Grantee.

Pledge of Shares Agreement means the Pledge of Shares Agreement dated June 10, 2021 between the Company as Pledgor and the Security Agent as Pledgee.

Company means PT Merdeka Copper Gold Tbk., domiciled in South Jakarta, a publicly limited liability company whose shares are listed on the Indonesia Stock Exchange, which was duly established and organized under the laws of the Republic of Indonesia.

Controlled Company means any company which is directly or indirectly controlled by the Company as defined in OJK Regulation 17/2020.

Transaction of Security Provision means the Security Provision by the Company in relation to securing the financial obligations of BSI on the loan received by BSI pursuant to the Finance Documents by the execution of the Fiducia Security Agreement, Pledge of Shares Agreement, and Subordination Deed.

INTRODUCTION

In compliance with OJK Regulation 17/2020 and OJK Regulation 42/2020, the Board of Directors of the Company announces the Disclosure of Information to provide information to the Shareholders of the Company that on June 10, 2021, BSI has executed the Finance Documents, where BSI will obtain an RCF Facility and Prepayment Facility.

To guarantee the repayment of the financial obligations of BSI based on the Finance Documents, the Company as the parent company of BSI entered into a Transaction of Security Provision by signing several agreements as required in the Finance Documents, namely (a) Fiduciary Guarantee Agreement, (b) Pledge of Shares Agreement, and (c) Subordination Deed.

The Transaction of Security Provision by the Company in connection with the Finance Documents are material transaction and affiliated transaction that only need to be announced through disclosure of information to the public and submitted to OJK and do not require a fairness opinion from an independent appraiser considering that (i) the Transaction of Security Provision is given to the bank for loans received by Controlled Companies (in this case BSI), and (ii) more than 99% of BSI's shares is owned by the Company.

Based on the above and in accordance with the applicable laws and regulations, especially OJK Regulation 17/2020 and OJK Regulation 42/2020, the Board of Directors of the Company hereby announces this Disclosure of Information is in accordance with the procedures for implementing material transactions with a transaction value of more than 20% but less than 50% of the equity of the Company which is included in the exempted material transaction as stipulated in Article 11 of OJK Regulation 17/2020 dan therefore, in compliance with the provisions of Article 6 paragraph (1) letter (b) and letter (c) *jo*. Article 17 of OJK Regulation 17/2020 with the purpose of providing information and a more complete description to the Shareholders regarding the Transaction.

TRANSACTION OF SECURITY PROVISION

1. BACKGROUND AND BENEFIT OF THE TRANSACTION OF SECURITY PROVISION

The Company is a publicly limited liability company which has conduct business in gold, silver, copper, and other associated minerals mining activities as well as mining services activities, through its subsidiaries.

The Company through BSI, which is a Controlled Company whose shares are 99.89% owned by the Company, conducts business activities in the mining of gold, silver, copper, and other associated minerals. BSI currently has loans from the Company which are used to finance the operational activities carried out by BSI and to repay BSI's loan against third parties.

To expedite and develop such mineral mining business activities and to repay BSI's loan towards the Company, BSI has signed the Finance Documents in order to, among others, to refinance BSI's current indebtedness to the Company and for the purposes of BSI's working capital and general corporate purposes in carrying out business activities. To fulfill the requirements in the Finance Documents and to guarantee the payment obligations of BSI for loans obtained through the Finance Documents, the Company as the parent company of BSI has also signed a Fiduciary Guarantee Agreement, Subordination Deed, and Pledge of Shares Agreement.

The Transaction of Security Provision by the Company in relation to the Finance Documents is carried out due to the interest of the Company in the business growth of BSI. Further, if the security for BSI's loan is provided by an infrastructure security company or a security company which are not affiliated with the Company and BSI, then the Company and/or BSI may be incurred with costs and/or expenses that must be paid to the security company. Therefore, the Transaction of Security Provision conducted by the Company for the loan received by BSI based on the Finance Documents is deemed to have better benefits for the Company as a group.

2. NATURE OF THE TRANSACTION

The value of the Transaction of Security Provision is USD 170,298,972, which constitutes 30.21% of the total consolidated equity of the Company as of Desember 31, 2020, based on the Consolidated Financial Statements of the Company of USD 563,645,881. The Transaction is a material transaction, where the value of the Transaction exceeds 20% (twenty per cent) but is less than 50% (fifty per cent) of the equity of the Company as calculated based on the Consolidated Financial Statements of the Company. Further, the Transaction of Security Provision is a transaction of security provision to banks and finance companies both within and outside the country for loans directly received by the Controlled Company which owned by the Company more than 99%, in accordance with the provisions of Article 11 letter (a) and (c) of OJK Regulation 17/2020. Therefore, based on Article 6 paragraph (1) letter (b) and letter (c) *jo*. Article 27 paragraphs (1) and (3) of OJK Regulation 17/2020, the Company must announce information regarding the transaction to the public at least in the Company's website and the Indonesia Stock Exchange's website no later than 2 (two) business days after the date of the material transaction and submit the disclosure of information to OJK.

BRIEF DESCRIPTION OF THE TRANSACTION

1. TRANSACTION OBJECT

The details on the object and value of the security provided by the Company in relation to the Transaction of Security Provision based on the Finance Documents are as follows:

a. Fiduciary Guarantee Agreement

Pursuant to the Fiduciary Security Agreement, in relation to securing the payment and implementation of the obligations of BSI under the Finance Documents, the Company has agreed to provide fiduciary security to the Security Agent in the form of receivables which are the rights of the Company from the intercompany loans between the Company and BSI which does not repaid by BSI to the Company within 3 (three) business days after the initial funding date under the Prepayment Facility, and other future receivables rights of the Company against BSI, which occur thereafter.

Estimated value of the fiducia security over the receivables of the Company provided to secure BSI's payment obligations under the Finance Documents as of the date of the Transaction of Security Provision execution is USD 0.00.

b. Pledge of Shares Agreement

Pursuant to the Pledge of Shares Agreement, in relation to securing payment and implementation of BSI's obligations under the Finance Documents, the Company has agreed to pledge 2,219,726 of its shares in BSI, being 99.89% of the total issued and paid-up capital of BSI, including any additional shares which will be issued by BSI to the Company, to the Security Agent for the benefit of the Finance Parties.

Estimated value of the fiducia security over the shares of BSI owned by the Company pledged for BSI's payment obligations under the Finance Documents is USD 170,298,972.

c. Subordination Deed

Pursuant to the Subordination Deed between the Company, BSI and Security Agent, the Company, BSI and the Security Agent have agreed that in relation to the Finance Documents, BSI will subordinate each of its debts to the Company pursuant to every credit agreement, contract, deed, agreement or other arrangements as specified in the schedule of Subordination Deed.

2. PARTIES INVOLVED IN THE TRANSACTION

a. The Company

The Company is a publicly limited liability company domiciled in South Jakarta, established pursuant to Deed No. 2 dated September 5, 2012, drawn up before Ivan Gelium Lantu, S.H., M.Kn., Notary in Depok.

The Articles of Association of the Company has been amended several times and lastly amended by Deed of Statement of Meeting on the Amendment of the Articles of Association No. 125 dated May 25, 2021, drawn before Jose Dima Satria, S.H., M.Kn., Notary di South Jakarta Administrative City, which was notified to the Minister by virtue of Letter of Notification Receipt of Amendment to the Articles of Association of the Company No. AHU.AH.01.03-0336093 dated May 28, 2021, and registered in the Company Register under No. AHU-0094735.AH.01.11.TAHUN 2021 dated May 28, 2021.

Based on Deed of Statement of the Shareholders' Resolution No. 124 dated May 25, 2021, drawn up before Jose Dima Satria, S.H., M.Kn., Notary in South Jakarta Administrative City, which was notified to the Minister by virtue of Letter of Notification Receipt of Amendment to Company Data No. AHU.AH.01.03-0336665 dated May 28, 2021, and registered in the Company Register under No. AHU-0094862.AH.01.11.TAHUN 2021 dated May 28, 2021, the composition of the Board of Directors and Board of Commissioners of the Company is as follows:

Board of Directors

President Director : Albert Saputro
 Vice President Director : Simon James Milroy
 Director : Gavin Arnold Caudle
 Director : Hardi Wijaya Liong
 Director : Michael W.P. Soeryadjaya
 Director : David Thomas Fowler
 Director : Titien Supeno
 Independent Director : Chrisanthus Supriyo

Board of Commissioners

President Commissioner : Edwin Soeryadjaya
 Commissioner : Garibaldi Thohir
 Commissioner : Heri Sunaryadi
 Commissioner : Richard Bruce Ness
 Independent Commissioner : Muhamad Munir
 Independent Commissioner : Budi Bowoleksono

According to the Shareholders Register of the Company as of May 31, 2021 released by PT Datindo Entrycom, the shareholding composition of the Company with shares ownership more than 5% is as follows:

Information	Nominal Value of IDR20 Each Shares		
	Shares Amount	Value (IDR)	(%)
A. Authorised Capital	70,000,000,000	1,400,000,000,000	
B. Issued and Paid-Up Capital			
1. PT Mitra Daya Mustika	2,948,833,595	58,976,671,900	12.874
2. PT Suwarna Arta Mandiri	1,386,733,708	27,734,674,160	6.054
3. PT Saratoga Investama Sedaya Tbk.	4,189,971,184	83,799,423,680	18.293
4. Garibaldi Thohir	2,028,836,137	40,576,722,740	8.858
5. Public (with less than 5% ownership, respectively)	12,348,991,191	246,979,823,820	53.914
6. Treasury Stock	1,485,000	29,700,000	0.007
Total Issued and Paid-Up Capital	22,904,850,815	458,097,016,300	100.00

Information	Nominal Value of IDR20 Each Shares		
	Shares Amount	Value (IDR)	(%)
C. Shares in Portfolio	47,095,149,185	941,902,983,700	

According to Article 3 of Articles of Association, the purposes and objectives of the Company is as follows:

1. carry out activities of holding companies where the main activity is ownership and/or control of assets of a group of subsidiary companies both domestic and overseas among others including but not limited to, those engaged in the mining sector; and
2. conduct other management consulting activities, to provide advice, guidance and business operations for various management functions, strategic and organizational scheming, human resources planing, policies and practices, management consulting provided by agronomist and agricultural economist including but not limited to mining, agriculture, and the like, design of accounting methods and procedures, cost accounting programs, budget control supervision procedures, providing advice and assistance to businesses and community services in planning, organizing, efficiency and control, management information, processing and tabulating all types of data covering all stages processing and writing reports from data provided by customers, or only part of the processing stages and others.

In order to achieve its purposes and objectives, the Company engages in the following main business activities:

1. provide funding and/or financing required by the Company in which the Company invests, either directly or indirectly; and
2. provide funding and/or financing that other companies need in order to implement equity participation in the company or group of companies or within the investment framework for other assets in the Company or group of companies.

b. BSI

BSI is a limited liability company duly established and domiciled in South Jakarta, established based on Deed of Establishment No. 27 dated May 31, 2012, drawn up before Ivan Gelium Lantu, S.H., M.Kn., Notary in Depok.

The latest amendment of articles of association of BSI is stated in the Deed of Statement of Circular Resolution in lieu of Extraordinary General Meeting of Shareholders No. 43 dated October 11, 2019, drawn up before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which was approved by the Minister by virtue of Decree No. AHU-0081921.AH.01.02.Tahun 2019 dated October 12, 2019, as well as registered in the Company Register at the MOLHR under No. AHU-0193069.AH.01.11.Tahun 2020 dated October 12, 2019.

According to Deed of Statement of Circular Resolution in lieu of Extraordinary General Meeting of Shareholders No. 13 dated November 8, 2018, drawn up before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which was notified to the Minister by virtue of Letter of Notification Receipt of Amendment of the Articles of Association No. AHU-AH.01.03-

0262135 dated November 8, 2018 and registered in the Company Register at the MOLHR under No. AHU-0150314.AH.01.11.Tahun 2018 dated November 8, 2018 *juncto* Circular Resolution in lieu of Extraordinary General Meeting of Shareholders dated August 25, 2020, the composition of BSI's board of directors and board of commissioners are as follows:

Board of Directors

President Director : Adi Adriansyah Sjoekri
 Vice President Director : Simon James Milroy
 Director : Gavin Arnold Caudle
 Director : Boyke Poerbaya Abidin
 Director : Cahyono Seto
 Director : Devin Antonio Ridwan
 Director : David Thomas Fowler

Board of Commissioners

President Commissioner : Garibaldi Thohir
 Commissioner : Winato Kartono
 Commissioner : Michael W.P. Soeryadjaya
 Commissioner : Hardi Wijaya Liong
 Commissioner : Sigit Sukirno Sudiby
 Commissioner : Pudjianto Gondosasmito

The BSI's capital structure and composition of shareholders is as stated in the Deed of Statement of Circular Resolution in lieu of Extraordinary General Meeting of Shareholders No. 57 dated March 29, 2016, drawn up before Darmawan Tjoa, S.H., S.E., Notary in Jakarta, which was notified to the Minister by virtue of Letter of Notification Receipt of Amendment of the Articles of Association No. AHU-AH.01.03-0035328 dated March 29, 2016 and registered in the Company Register at the MOLHR under No. AHU-0039202.AH.01.11.Tahun 2016 dated March 29, 2016.

After the increase, BSI's capital structure and composition of shareholders are as follows:

Authorised Capital : IDR5,000,000,000,000
 Issued Capital : IDR2,222,226,000,000
 Paid-up Capital : IDR2,222,226,000,000

BSI's Authorised Capital is divided into 5,000,000 shares, each having nominal value of IDR1,000,000 per shares.

The shareholding composition of BSI stood as follows:

No.	SHAREHOLDERS' NAME	SHARES AMOUNT	VALUE (IDR)	%
1.	PT Alfa Suksesindo	2,500	2,500,000,000	0.11
2.	The Company	2,219,726	2,219,726,000,000	99.89

No.	SHAREHOLDERS' NAME	SHARES AMOUNT	VALUE (IDR)	%
Total		2,222,226	2,222,226,000,000	100
Shares in Portfolio		2,777,774	2,777,774,000,000	

Thus, BSI is the Controlled Company of the Company as referred to in OJK Regulation 17/2020 and OJK Regulation 42/2020.

According to Article 3 of Articles of Association of BSI, the objectives and purposes of the BSI is as follows:

In order to achieve its purposes and objectives, BSI engages in the following main business activities:

a. Gold and Silver Mining (07301)

Carry out business activities in the mining and processing of gold and silver ore and innate minerals, including cleaning, separation, and refining activities which cannot be separated administratively from gold and silver ore mining business activities.

b. Copper Mining (07294)

Carry out business activities in the mining and processing of copper ore and its innate minerals, consisting of chacolite and rock in the form of a mixture of monticellite and skarnyakut, including refining activities which cannot be separated administratively from copper ore mining business activities.

c. Arranger, Original Lenders, Original Hedge Counterparty, Facility Agent and Security Agent

(i) ING Bank N.V. (Singapore Branch), as Arranger and Original Lenders

ING Bank N.V. Singapore Branch is a company having the registered address at 1 Wallich Street, #12-01 Guoco Tower, Singapura 078881.

ING Bank N.V. does not have any affiliation with either the Company or BSI.

(ii) ING Bank N.V., as an Original Hedge Counterparty

ING Bank N.V. Singapore Branch is a company having the registered address at Foppingadreef 7, P.O. Box 1800, 1000 BV Amsterdam.

ING Bank N.V. does not have any affiliation with either the Company or BSI.

(iii) The Hongkong and Shanghai Banking Corporation Limited as a Facility Agent

The Hongkong and Shanghai Banking Corporation Limited is a company having the registered address at Level 30, HSBC, Main Building, 1 Queen's Road Central, Hongkong.

The Hongkong and Shanghai Banking Corporation Limited does not have any affiliation with either the Company or BSI.

(iv) PT Bank HSBC Indonesia as a Security Agent

PT Bank HSBC Indonesia is a company duly established under the laws of Republic of Indonesia, having the registered address at Jl. Jenderal Sudirman Kav. 29-31, Jakarta, 12920, Indonesia.

PT Bank HSBC Indonesia does not have any affiliation with either the Company or BSI.

3. EXPLANATION, CONSIDERATION, AND REASONING FOR THE TRANSACTION TO BE CONDUCTED AND EFFECT OF THE TRANSACTION ON THE COMPANY'S FINANCIAL CONDITION

Explanation, Consideration and Reasoning for the Transaction

The Transaction of Security Provision by the Company in connection with the Finance Documents is carried out because of the Company has an interest in the development of BSI's business activities and as a form of shareholders' support for BSI. In addition, if the guarantee for BSI loan is provided by an infrastructure guarantee company or a guarantee company that is not affiliated with the Company and BSI, then the Company and/or BSI may be obligated with costs and/or expenses that must be paid to the guarantee company. Thus, the Transaction of Security Provision conducted by the Company for the loan received by BSI based on the Finance Documents is considered to have better benefits for the Company as a group.

The Effect of Transactions on the Company's Financial Condition

With the execution of this Transaction, then the liquidity and financial capability of the Company will increase.

The table below shows an overview of the financial condition of the Company and its subsidiaries prior to the implementation of the Transaction and the pro forma financial condition of the Company and its subsidiaries after the implementation of the Transaction.

Information	Before the Transaction (Audited)(*)	PROFORMA After the Transaction (Unaudited)
<u>CONSOLIDATED FINANCIAL STATEMENT</u>		
ASSETS		
Current Assets	199	308
Non-Current Assets	730	730
TOTAL ASSETS	929	1,038
LIABILITIES AND EQUITY		

LIABILITIES		
Short Term Liabilities	192	236
Long Term Liabilities	174	239
TOTAL LIABILITIES	366	475
EQUITY		
Equity Attributable to Owners of the Parent Entity	535	535
Non-controlling interest	28	28
TOTAL EQUITY	563	563
TOTAL LIABILITIES DAN EQUITY	929	1,038
<u>CONSOLIDATED PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME</u>		
Gross Profit	114	114
Operating Profit	94	94
Profit before Income Tax	56	56
Profit of the year	29	29

(* US Dollar, please refer to the Consolidated Financial Statements of the Company dated 31 December 2020 and for the year ended

BOARD OF DIRECTORS AND THE BOARD OF COMMISSIONERS STATEMENTS

1. This Disclosure of Information is complete and in accordance with the requirements regulated in OJK Regulation 17/2020.
2. The Transaction of Security Provision does not contain a conflict of interest as referred to in OJK Regulation 42/2020.
3. The statement in the Disclosure of Information does not contain statements or information or facts that are not true or misleading and contains all material information or facts required for investors to make decisions in connection with the Transaction.

ADDITIONAL INFORMATION

Shareholders who need additional information can contact the Company at the address:

PT Merdeka Copper Gold Tbk.
Corporate Secretary

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 Telepon: (021) 2988 0393
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