

**ANNOUNCEMENT ON THE RESULT OF  
 CAPITAL INCREASES WITHOUT PRE-EMPTIVE RIGHTS  
 (“NON PRE-EMPTIVE RIGHTS”) PHASE I**

On 26 March 2024, PT Merdeka Copper Gold Tbk (the “**Company**”) has conducted a Capital Increases Without Pre-emptive Rights (“**Non Pre-emptive Rights**”) Phase I following the Extraordinary General Meeting of Shareholders (“**EGMS**”) of the Company as stated under Deed of EGMS Minutes No. 56 dated 10 June 2022, made before Jose Dima Satria, S.H., M.Kn., Notary in the Administrative City of South Jakarta.

In order to fulfil the provisions under Regulation of the Financial Services Authority No. 14/POJK.04/2019 regarding the Amendment of Financial Services Authority Regulation No. 32/POJK.04/2015 on Capital Increases of Publicly Listed Companies by Giving Pre-emptive Rights, as may be amended, re-enacted or replaced from time to time, the Company hereby announces the results of the implementation of the Non Pre-emptive Rights Phase I as follows:

Number of the issued shares	:	362,133,000 (three hundred sixty-two million one hundred thirty-three thousand) shares
Par value of the shares	:	IDR20 (twenty Rupiah) per share
Exercise price	:	IDR2,168 (two thousand one hundred and sixty eight Rupiah)
Number of shares before Non Pre-emptive Rights Phase I	:	24,110,850,771 (twenty-four billion one hundred ten million eight hundred fifty thousand seven hundred seventy-one) shares
Number of shares after Non Pre-emptive Rights Phase I	:	24,472,983,771 (twenty four billion four hundred seventy two million nine hundred eighty three thousand seven hundred seventy one) shares
Implementation date of Non Pre-emptive Rights Phase I	:	26 March 2024
Listing date of additional shares from the implementation of the Non Pre-emptive Rights Phase I	:	27 March 2024
Subscribing party	:	PT Trimegah Sekuritas Indonesia Tbk with the implementation of Non Pre-emptive Rights Phase I in the amount of 362,133,000 (three hundred sixty-two million one hundred thirty-three thousand) shares or a total deposit amount of IDR785,104,344,000 (seven hundred eighty-five billion one hundred four million three hundred forty-four thousand Rupiah)
Proposed use of proceeds	:	The proceeds received by the Company through the implementation of Non Pre-emptive Rights Phase I after deducting the implementation costs of Non Pre-emptive Rights Phase I, shall be used by the Company for the development of the Company’s business as described in the disclosure of information dated 7 June 2022 in the following link: <ul style="list-style-type: none"> <li>• <a href="https://idx.co.id/StaticData/NewsAndAnnouncement/ANNOUNCEMENTSTOCK/From EREP/202206/8675828ab8_8d2fe2e678.pdf">https://idx.co.id/StaticData/NewsAndAnnouncement/ANNOUNCEMENTSTOCK/From EREP/202206/8675828ab8_8d2fe2e678.pdf</a></li> </ul>

**PT Merdeka Copper Gold Tbk**

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	<ul style="list-style-type: none"><li>• <a href="https://idx.co.id/StaticData/NewsAndAnnouncement/ANNOUNCEMENTSTOCK/From_EREP/202206/f7d9f2e376_b1002d65d9.pdf">https://idx.co.id/StaticData/NewsAndAnnouncement/ANNOUNCEMENTSTOCK/From_EREP/202206/f7d9f2e376_b1002d65d9.pdf</a></li></ul>
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The total shares of issued and paid-up capital of the Company before the implementation of the Non Pre-emptive Rights Phase I were 24,110,850,771 (twenty-four billion one hundred ten million eight hundred fifty thousand seven hundred seventy-one) shares, while the amount of shares resulted from the implementation of the Non Pre-emptive Rights Phase I are 362,133,000 (three hundred sixty-two million one hundred thirty-three thousand) shares. Thus, the total of shares of the issued and paid-up capital of the Company after the implementation of the Non Pre-emptive Rights Phase I are 24,472,983,771 (twenty four billion four hundred seventy two million nine hundred eighty three thousand seven hundred seventy one) shares.

Jakarta, 27 March 2024  
**PT MERDEKA COPPER GOLD TBK**  
Board of Directors