

No: 050/MDKA-JKT/CORSEC/III/2023

Jakarta, 16 Maret 2023

Kepada Yth. / To:

1. Otoritas Jasa Keuangan Republik Indonesia (“OJK”)

Gedung Soemitro Djojo Hadikusumo Lantai 1

Jl. Lapangan Banteng Timur No. 2-4

Jakarta 10710

U.p./Attn.: **Kepala Eksekutif Pengawas Pasar Modal / Executive Chief of the Capital Market Supervisory**

2. Direktur Penilaian Perusahaan PT Bursa Efek Indonesia (“BEI”) / Director of Listing of Indonesia Stock Exchange (“IDX”)

Gedung Bursa Efek Indonesia

Jalan Jenderal Sudirman Kav. 52 – 53

Jakarta 12910

U.p./Attn.: **Kepala Divisi Penilaian Perusahaan 1 / Division Head of Corporate Assessment 1**

Perihal/Re.: **Keterbukaan Informasi atau Fakta Material PT Merdeka Copper Gold Tbk / Disclosure of Information or Material Facts of PT Merdeka Copper Gold Tbk**

Dengan hormat,

Dear Sir/Madam,

Merujuk pada ketentuan Peraturan OJK No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik (“**POJK No. 31/2015**”) serta Keputusan Direksi PT Bursa Efek Indonesia Nomor: Kep-00066/BEI/09-2022 tanggal 1 Oktober 2022 tentang Perubahan Peraturan Nomor I-E tentang Kewajiban Penyampaian Informasi (“**Peraturan I-E**”), bersama ini kami sampaikan laporan informasi atau fakta material sebagai berikut:

*In accordance with OJK Regulation No. 31/POJK.04/2015 regarding Disclosure of Material Information or Fact by an Issuer or Public Company (“**OJK Regulation No. 31/2015**”) as well as the Decision Letter of the Board of Directors of the Indonesian Stock Exchange No. Kep-00066/BEI/09-2022 dated 1 October 2022 regarding Amendment of Regulation Number I-E on Obligation to Disclosure of Information (“**Regulation I-E**”), we hereby deliver the report of information or material facts as follows:*

Nama Emiten / <i>Issuer’s Name</i>	: PT Merdeka Copper Gold Tbk (“ Perseroan ” / the “ Company ”)
Bidang Usaha / <i>Business Activity</i>	: Pertambangan emas, perak, tembaga, nikel dan mineral ikutan lainnya, industri dan kegiatan usaha terkait lainnya melalui perusahaan anak Perseroan / <i>Mining of gold, silver, copper, nickel and other associated minerals, industry and other related business activities through subsidiaries of the Company.</i>
Telepon / <i>Telephone</i>	: 021-39525580
Faksimili / <i>Facsimile</i>	: 021-39525589
Alamat surat elektronik / <i>E-mail</i>	: corporate.secretary@merdekacoppergold.com

1.	Tanggal kejadian	15 Maret 2023
	Date of Event	15 March 2023
2.	Jenis Informasi atau Fakta Material	Pelunasan Pokok serta Pembayaran Bunga Keempat dari Obligasi Berkelanjutan III Merdeka Copper Gold Tahap I Tahun

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		2. Total of Bonds' Repayment <i>Total repayment of principal and fourth interest of Bonds is in the amount of IDR971,919,858,980.00 (nine hundred seventy-one billion nine hundred nineteen million eight hundred fifty-eight thousand nine hundred and eighty Rupiah) and has been repaid to the bonds' holders on 15 March 2023 by PT Kustodian Sentral Efek Indonesia as the appointed Paying Agent of the Company.</i> 3. Source of Fund <i>The fund utilized by the Company to repay principal and fourth interest of Bonds was derived from the fund received by the Company from the result of the issuance of Bonds Shelf IV Merdeka Copper Gold Phase I Year 2022.</i> 4. The Purpose of Transaction <i>The purpose of this transaction is for the Company to repay the matured principal and fourth interest of Bonds.</i>
4.	Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Perseroan <i>Impact of such material information or facts to the Company's operational, law, financial condition or business continuity</i>	Dengan dilakukan pelunasan atas pokok dan pembayaran bunga Obligasi tersebut maka seluruh kewajiban Perseroan atas Obligasi tersebut telah berakhir. Selanjutnya, tidak ada dampak material lain atas pelunasan pokok dan bunga keempat Obligasi terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Perseroan. <i>By repaying the principal and fourth interest of the Bonds, hence the Company's obligation related to the Bonds has concluded. Furthermore, it does not have any other material impacts on the repayment of principal and fourth interest of Bond to the Company's operational, law, financial condition, or business continuity.</i>
5.	Keterangan lain-lain Other Information	- -

Demikian surat ini kami sampaikan. Atas perhatian dan kerjasamanya kami sampaikan terima kasih.

*We hereby deliver this information disclosure.
Thank you for your attention and cooperation.*

PT Merdeka Copper Gold Tbk
Treasury Tower Lantai 67 – 68, District 8 SCBD Lot 28
Jl. Jend Sudirman Kav 52-53, Kebayoran Baru
Jakarta Selatan 12190, Indonesia
Phone: +62 21 3952 5580
Fax: +62 21 3952 5589
www.merdekacoppergold.com



Hormat kami / *Kind Regards,*
PT Merdeka Copper Gold Tbk

Adi Adriansyah Sjoekri
Sekretaris Perusahaan / *Corporate Secretary*

Paraf / Initial: