

No: 040/MDKA-JKT/CORSEC/III/2024

Jakarta, 27 Maret/ March 2024

Kepada Yth./ To:

1. **Otoritas Jasa Keuangan Republik Indonesia ("OJK")**
Gedung Soemitro Djojohadikusumo Lantai 1
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710
u.p./ attn.: **Kepala Eksekutif Pengawas Pasar Modal/ Executive Chief of the Capital Market Supervisory**
2. **Direktur Penilaian Perusahaan PT Bursa Efek Indonesia ("BEI")/ Director of Listing of Indonesia Stock Exchange ("IDX")**
Gedung Bursa Efek Indonesia
Jalan Jenderal Sudirman Kav. 52 – 53
Jakarta 12190
u.p./ attn.: **Kepala Divisi Penilaian Perusahaan 1/ Division Head of Corporate Assessment 1**

Perihal/ : **Keterbukaan Informasi atau Fakta Material PT Merdeka Copper Gold Tbk/**
Re. **Disclosure of Information or Material Facts of PT Merdeka Copper Gold Tbk**

Dengan hormat,

Dear Sir/Madam,

Merujuk pada ketentuan Peraturan OJK No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik ("**POJK 31/2015**") serta Keputusan Direksi PT Bursa Efek Indonesia Nomor: Kep-00066/BEI/09-2022 yang berlaku sejak tanggal 1 Oktober 2022 tentang Perubahan Peraturan Nomor I-E tentang Kewajiban Penyampaian Informasi ("**Peraturan I-E**"), bersama ini kami sampaikan laporan informasi atau fakta material sebagai berikut:

In accordance with OJK Regulation No. 31/POJK.04/2015 regarding the Disclosure of Material Information or Fact by an Issuer or Public Company ("**OJK Regulation 31/2015**") as well as the Decree of the Board of Directors of the Indonesian Stock Exchange No. Kep-00066/BEI/09-2022 which was effective from 1 October 2022 regarding the Amendment of Regulation Number I-E on Obligation to Disclosure of Information ("**Regulation I-E**"), we hereby deliver the report of information or material facts as follows:

Nama Emiten/ *Issuer's Name* : PT Merdeka Copper Gold Tbk ("**Perseroan**" / the "**Company**")

Bidang Usaha/ *Business Activity* : Pertambangan emas, perak, tembaga, nikel dan mineral ikutan lainnya, industri dan kegiatan usaha terkait lainnya melalui perusahaan anak Perseroan/ *Mining of gold, silver, copper, nickel and other associated minerals, industry and other related business activities through subsidiaries of the Company.*

Telepon/ *Telephone* : 021-3952 5580

Faksimile/ *Facsimile* : 021-3952 5589

Alamat surat elektronik/ *E-mail* : corporate.secretary@merdekacoppergold.com

1.	Tanggal Kejadian	26 Maret 2024
	Date of Event	26 March 2024

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		<i>hundred fifty seven million three hundred and fifty thousand Rupiah).</i> 2. Total of Bonds' Repayment <i>The total repayment of principal and twelfth interest of Bonds is in the amount of IDR963,557,350,000.00 (nine hundred sixty-three billion five hundred fifty-seven million three hundred fifty thousand Rupiah) and has been repaid to the bonds' holders on 26 March 2024 by PT Kustodian Sentral Efek Indonesia as the appointed Paying Agent of the Company.</i> 3. Source of Fund <i>The fund utilized by the Company to repay the principal and twelfth interest of Bonds was derived from the fund received by the Company from the result of issuance of Bonds Continuation IV Merdeka Copper Gold Phase V Year 2024 and Company's internal cash.</i> 4. The Purpose of the Transaction <i>The purpose of this transaction is for the Company to repay the matured principal and twelfth interest of Bonds.</i>
4.	Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Perseroan <i>Impact of such material information or facts on the Company's operational, law, financial condition or business continuity</i>	Dengan dilakukan pelunasan atas pokok dan pembayaran bunga kedua belas Obligasi tersebut maka seluruh kewajiban Perseroan atas Obligasi tersebut telah berakhir. Selanjutnya, tidak ada dampak material lain atas pelunasan pokok dan bunga kedua belas Obligasi terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Perseroan. <i>By repaying the Bonds' principal and twelfth interest, the Company's obligation related to the Bonds has concluded. Furthermore, it does not have any other material impacts on the repayment of the principal and twelfth interest of Bonds to the Company's operational, law, financial condition, or business continuity.</i>
5.	Keterangan lain-lain <i>Other Information</i>	- -

Demikian surat ini kami sampaikan. Atas perhatian dan kerjasamanya kami sampaikan terima kasih.

We hereby deliver this information disclosure. Thank you for your attention and cooperation.

PT Merdeka Copper Gold Tbk
Treasury Tower Lantai 67 – 68, District 8 SCBD Lot 28
Jl. Jend Sudirman Kav 52-53, Senayan, Kebayoran Baru
Jakarta Selatan 12190, DKI Jakarta, Indonesia
Phone: +62 21 3952 5580
Fax: +62 21 3952 5589
www.merdekacoppergold.com



Hormat kami/ *Kind Regards,*
PT Merdeka Copper Gold Tbk

A handwritten signature in blue ink, appearing to read "Adi", with a long, sweeping horizontal stroke extending to the right.

Adi Adriansyah Sjoekri
Sekretaris Perusahaan/ *Corporate Secretary*

Paraf / Initial:

Handwritten initials in blue ink, consisting of a stylized 'A' followed by a stylized 'S'.